

VISWA VYDYANATH REDDY LINGALA

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PROFESSIONAL SUMMARY

Accountant with public accounting and private industry experience across audit, tax, and financial reporting. Currently pursuing the U.S. CPA, with the FAR section passed. Handles month-end close, partnership accounting, and K-1 and 1099 filings, and uses Excel, Power BI, and AI tools to cut manual work and speed up reporting. Strong with large data sets and turning numbers into clear insights that support decision-making.

EXPERIENCE

GEFFEN VENTURES

Staff Accountant

Chicago, IL
April 2025 – Present

- Run month-end close for several entities and reconcile \$2.5M+ in transactions each month in QuickBooks, keeping the books accurate and ready for management review.
- Prepare and review 600+ Schedule K-1s, 1099s, and multi-state tax filings, working with outside accountants to stay compliant with federal and state rules.
- Use AI tools and Excel automation to handle repetitive tasks like reconciliations and report prep, which cut manual work and saved several hours each close.
- Support the CFO on sales audits, financial analysis, and internal control improvements, which improved reporting accuracy and audit readiness.
- Help track \$50M+ in cash flow, distributions, and liabilities, and prepare clear reports for investment partners and senior leadership.

RSM US LLP

Audit Associate

Chicago, IL
August 2024 – April 2025

- Worked on 15+ financial statement audits across different industries, testing areas like cash, equity, insurance, and journal entries using CaseWare IDEA and DataSnipper.
- Helped plan engagements by writing audit documentation and building 10+ custom audit programs for risk-based testing.
- Cut errors by about 25% on complex areas like management fees and real estate taxes by adding automation and analytical review.
- Ran two full audit engagements on my own during busy season, handling testing, documentation, and client communication to meet deadlines.

CA RUPA CHAKRAVARTHY & CO

Article Assistant

Hyderabad, India
February 2022 – October 2022

- Completed 30+ statutory and internal audits a year and handled ROC filings and tax audits for 15+ clients; ran budgeting, job costing, and variance analysis to support business decisions.

CMA POLAM REDDY & CO

Article Assistant

Hyderabad, India
May 2021 – January 2022

- Helped cut operating costs by 15% across 10+ projects through better inventory and tax planning; supported \$1M+ budgets and improved reporting accuracy using Tally ERP 9.

EDUCATION & CERTIFICATIONS

Certified Public Accountant (US) – Candidate, FAR section passed (remaining sections in progress)

DePaul University, Kellstadt Graduate School of Business

Master of Science, Audit and Advisory Services

Coursework: Advanced IT Auditing, Applied Statistics, Information Security Management, Data Mining, Audit Analytics.

Chicago, IL

August 2024

Indian Institute of Management

Post Graduate Certificate, International Accounting & Analytics

Coursework: Business Analytics & Data Visualization, Forensic Accounting, Advanced Management Accounting, Internal Auditing.

Indore, India

2023

The Institute of Cost Accountants of India

CMA Intermediate (Level II)

Kolkata, India

2020

Osmania University

Bachelor of Commerce

Hyderabad, India

2019

SKILLS

- **Accounting & Tax:** Month-end close, general ledger, reconciliations, AP & AR, partnership accounting, K-1 & 1099 compliance, multi-state tax, financial reporting, GAAP, internal controls, variance analysis, budgeting, forecasting.
- **Software & Data:** QuickBooks (Online & Desktop), Advanced Excel (Power Query, PivotTables), Power BI, Tableau, Alteryx, Python, CaseWare IDEA, DataSnipper, Tally ERP 9, ClearTax.
- **AI & Automation:** ChatGPT, Claude AI, Microsoft Copilot, AI-assisted reporting & analysis, process automation, data analytics.